

MARKET ROUNDUP

16 Dec, 2024



KSE-100 closes at 116,169 up 1,868 points

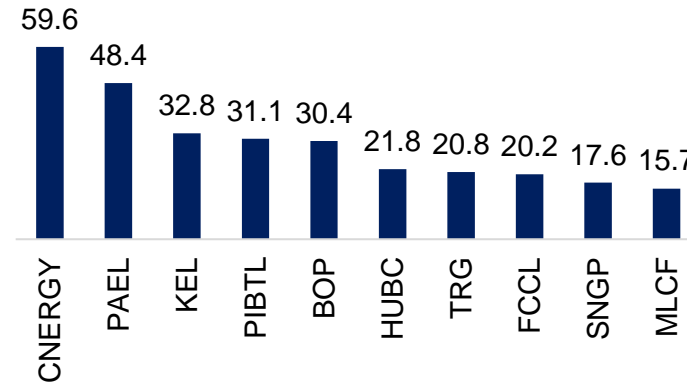
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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116,169 1.63% 73,474 1.54% 36,659 2.38% 183,727 2.54%

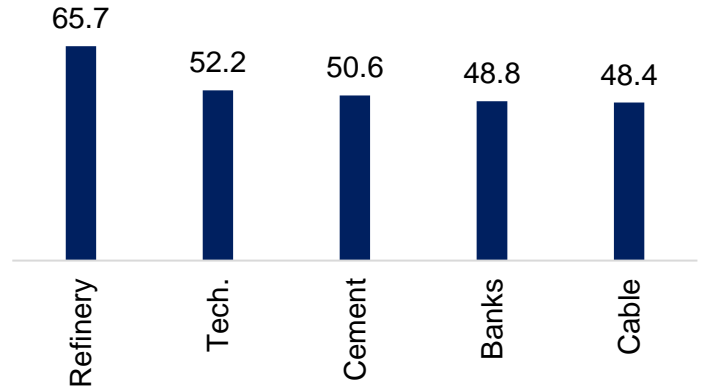
- The equity market opened on a strong note and sustained its positive momentum throughout the day. The KSE-100 index fluctuated within a range of 115,346 to 116,682 points, ultimately closing at 116,169 points with an impressive gain of 1,868 points. Trading activity was vibrant, with 491.3 million shares exchanged, generating a total value of PKR 46.5 billion.
- Major contributors to the rally included MARI (9.9%, 636 points), FFC (5.2%, 472 points), OGDC (4.6%, 217 points), PPL (4.9%, 217 points), and HUBC (5.3%, 207 points). CENERGY and PAEL emerged as volume leaders, trading 59.6 million and 48.4 million shares, respectively.
- Buying interest was notable in E&Ps, OMCs, and Cement stocks, while Banks exhibited a mixed trend.
- The market maintained its bullish trajectory, crossing the 116k milestone. With the MPC meeting scheduled today, a potential interest rate cut of 150-200 bps is anticipated. Looking ahead, the market is expected to continue its upward trend, and investors are advised to leverage market volatility by focusing on sectors like E&P, Oil Marketing, Fertilizer, and Banking.

Sales Desk
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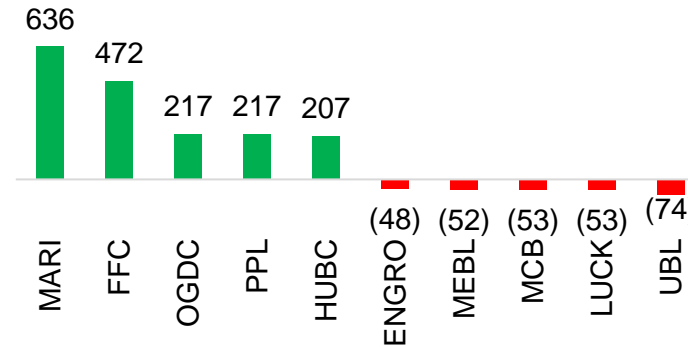
Most Active Stocks (Vol. mn shares)



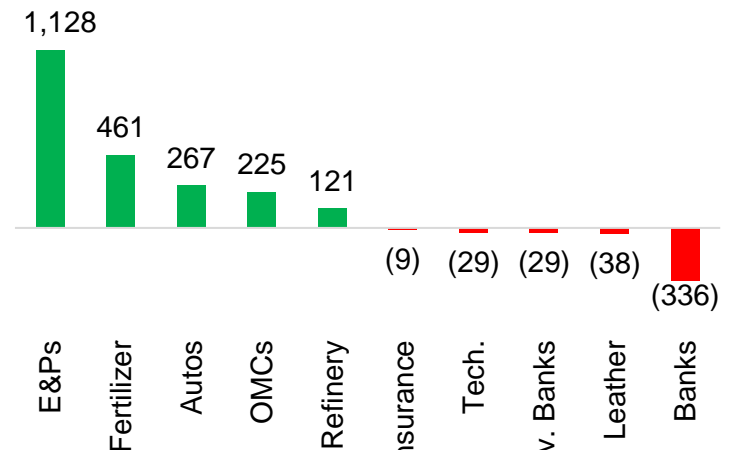
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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